



DATE: 30-03-2024

To, The Chief General Manager Listing Operation, BSE Limited (SME), 20<sup>th</sup> Floor, P.J.Towers, Dalal Street, Mumbai - 400 001.

# Subject: Outcome of Board Meeting held on 30-03-2024 at 11.00 AM and concluded at 01:30 PM.

Dear Sir/Madam

In compliance with Regulation 30 read with Schedule III, Part A, Para A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**"SEBI Listing Regulations"**), this is to inform you that the Board of Directors of the Company at their meeting held today i.e., Saturday, March 30, 2024, have, *inter alia* considered and approved the following items of business:

- Increase in Authorized share Capital of the Company from existing Rs. 12,00,00,000 (Rupees Twelve Crores Only) divided into 1,20,00,000 (One Crore Twenty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 25,00,00,000/- (Rupees Twenty-Five Crores) divided into 2,50,00,000 (Two Crores Fifty Lakhs) Equity Shares of having face value of Rs.10/- (Rupees Ten Only) by creating additional 1,30,00,000 (One Crore Thirty Lakhs) Equity Shares of Rs. 10/- each ranking pari passu with the existing equity Shares of the Company pursuant to the applicable provisions of Companies Act, 2013.
- Approved Raising of funds by way of issue of 30,00,000 Equity Shares of Face Value of Rs. 10/- each to Non-Promoter on preferential allotment basis at offer price of Rs. 71.00/- each as determined in accordance with rules and regulations of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and to consider other matters consequential thereto, subject to the approval of the shareholders and Stock Exchange.





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- 3. Approved Raising of funds by way of issue of 29,50,000 Convertible Warrants to Promoters and Non-Promoter on preferential allotment basis at offer price of Rs. 71.00/- each as determined in accordance with rules and regulations of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and to consider other matters consequential thereto, subject to the approval of the shareholders and Stock Exchange.
- Approved Appointment of Nikunj Kanodia, Practising Chartered Accountant, as a Registered Valuer, having registration no. IBBI/RV/01/2020/13470 having office situated at Office 510, Dilkap Chambers, Plot – A/7, Veera Desai Road, Andheri (West), Mumbai – 400053 and obtained the Valuation Report.
- 5. Approved Appointment of Sidhi Maheshwari & Associates as a Scrutinizer for Extra Ordinary General Meeting.
- 6. Approved and decided Date, Time and Venue for Conducting Extra Ordinary General Meeting of the Company
- 7. Approved Notice for conducting Extra Ordinary General Meeting of the Company.

Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the Preferential Allotment is enclosed as Annexure A.

Kindly take the same on your records. Thanking You,

FOR JHANDEWALAS FOODS LTD

RAAKESH B. KULWAL CHAIRMAN AND MANAGING DIRECTOR DIN: 00615150

Encl.: As Above





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### ANNEXURE A

| PARTICULARS   | DETAILS  |
|---|--|
| Type of securities proposed to be issued  | Equity Share of the face value of Rs. 10/- each of the Company and Convertible Warrants of face value of Rs. 10/- each.  |
| Type of issuance (further public<br>offering, rights issue, depository<br>receipts (ADR/GDR), qualified<br>institutions placement, preferential<br>allotment etc.); | Preferential Issue under Chapter V of SEBI (Issue of Capital<br>and Disclosure Requirements) Regulations, 2018.  |
| Total number of securities<br>proposed to be issued or the total<br>amount for which the securities   | 30,00,000 Equity Shares of Rs. 10/- each on preferential basis to the non-promoter category.   |
| will be issued (approximately);   | The issue price is Rs. 71.00/- per equity shares calculated in accordance with SEBI ICDR Regulations.  |
|   | 29,50,000 Convertible Warrants of Rs. 10/- each on Preferential Basis to the persons belonging to non-Promoter.  |
|   | The issue price is Rs. 71.00/- per equity shares calculated in accordance with SEBI ICDR Regulations.  |
| Total amount for which the securities will be issued  | 30,00,000 Equity Shares of Rs. 10/- each on preferential basis to the non-promoter category issued at Rs. 71.00/- per share aggregating to Rs. 21,30,00,000/-  |
|   | 29,50,000 Convertible Warrants of Rs. 10/- each on<br>Preferential Basis to the persons belonging to non-Promoter<br>issued at Rs. 71.00/- per convertible warrant amounting to<br>Rs. 20,94,50,000/ |





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# In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)

| Name of Investors  | As per note 1 given below   |
|--|---|
| Post allotment of securities –<br>outcome of the Subscription                                    | As per note 2 given below.  |
| Issue price / allotted price (in case of convertible)  | Equity Share at a price of Rs. 71.00/- per Equity Shares calculated in accordance with SEBI ICDR                      |
|  | Convertible Warrants at a price of Rs. 71.00/- per<br>Convertible Warrant calculated in accordance with SEBI<br>ICDR. |
| In case of convertibles - intimation on<br>conversion of securities or on lapse of<br>the tenure | Not applicable  |





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Note 1:

## NAME / LIST OF INVESTORS ALLOTMENT OF EQUITY SHARES

| SR. NO. | NAME                             | CATEGORY     | QUANTITY |
|---------|----------------------------------|--------------|----------|
| 1       | INVICTA CAPSERV PRIVATE LIMITED* | NON-PROMOTER | 1,50,000 |
| 2       | HEMANT GADODIA                   | NON-PROMOTER | 1,00,000 |
| 3       | MONA PAREKH                      | NON-PROMOTER | 1,20,000 |
| 4       | MEHUL JAYSUKH PAREKH             | NON-PROMOTER | 1,20,000 |
| 5       | ANITA SINGH                      | NON-PROMOTER | 30,000   |
| 6       | PUNEET KEDIA                     | NON-PROMOTER | 20,000   |
| 7       | SANJAY KUMAR AGARWAL             | NON-PROMOTER | 14,000   |
| 8       | SUNNY KUMAR JAIN                 | NON-PROMOTER | 20,000   |
| 9       | SHUCHI ARTH VYAS                 | NON-PROMOTER | 20,000   |
| 10      | ANIMESH KILLA                    | NON-PROMOTER | 18,000   |
| 11      | KHUSHI AGARWAL                   | NON-PROMOTER | 14,000   |
| 12      | BALDEO DAS MOHTA                 | NON-PROMOTER | 36,000   |
| 13      | MADHU RATHI                      | NON-PROMOTER | 20,000   |
| 14      | DEEPAK TODI                      | NON-PROMOTER | 20,000   |
| 15      | VIKAS PAVANKUMAR                 | NON-PROMOTER | 40,000   |
| 16      | SURINDER GOEL                    | NON-PROMOTER | 20,000   |
| 17      | RAJ KUMAR BAJORIA                | NON-PROMOTER | 20,000   |
| 18      | BANI SHREE BAJORIA               | NON-PROMOTER | 14,000   |
| 19      | PAWAN KUMAR AGARWAL              | NON-PROMOTER | 14,000   |
| 20      | SABYASACHI MUKHERJEE             | NON-PROMOTER | 2,40,000 |
| 21      | HIMANSHU WALIA                   | NON-PROMOTER | 14,000   |
| 22      | ASHISH TODI                      | NON-PROMOTER | 28,000   |
| 23      | ROHAN LALIT JAIN                 | NON-PROMOTER | 50,000   |
| 24      | JINESHKUMAR JAYANTILAL SHAH      | NON-PROMOTER | 16,000   |
| 25      | SAMKIT NAHAR                     | NON-PROMOTER | 22,000   |





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| SR. NO. | NAME                                  | CATEGORY     | QUANTITY |
|---------|---------------------------------------|--------------|----------|
| 26      | AKSHAY ROHIT SHAH                     | NON-PROMOTER | 16,000   |
| 27      | PRASHANTKUMAR CHIMANLAL NAHAR         | NON-PROMOTER | 16,000   |
| 28      | JINAY KUSHALRAJ JAGAWAT               | NON-PROMOTER | 22,000   |
| 29      | RONISH ASHOK DHOKA                    | NON-PROMOTER | 14,000   |
| 30      | KALPANA RAJESH JAIN                   | NON-PROMOTER | 28,000   |
| 31      | PANCHAM PARASMAL JAIN                 | NON-PROMOTER | 14,000   |
| 32      | MAYANK S BIRLA                        | NON-PROMOTER | 16,000   |
| 33      | SHUBH ATISH SHAH                      | NON-PROMOTER | 22,000   |
| 34      | SUHANI RAKESH KOTHARI                 | NON-PROMOTER | 14,000   |
| 35      | DILIP RAICHAND RATHOD                 | NON-PROMOTER | 16,000   |
| 36      | NIKHIL ARUNKUMAR KOTHARI              | NON-PROMOTER | 14,000   |
| 37      | CHANDRA DHARIWAL                      | NON-PROMOTER | 22,000   |
| 38      | KARAN GUMANMAL JAIN                   | NON-PROMOTER | 22,000   |
| 39      | KASHYAP PARESH SANCHETI               | NON-PROMOTER | 28,000   |
| 40      | UDIT SUMERMAL JAIN                    | NON-PROMOTER | 14,000   |
| 41      | PRIVYLIFE SOLUTIONS LLP *             | NON-PROMOTER | 42,000   |
| 42      | SHAGUN CAPITAL VENTURE *              | NON-PROMOTER | 74,000   |
| 43      | M NIRMAL KUMAR                        | NON-PROMOTER | 64,000   |
| 44      | RAJU RAMESHCHAND LUNAWATH             | NON-PROMOTER | 64,000   |
| 45      | VIKAS BOHRA                           | NON-PROMOTER | 64,000   |
| 46      | PADAMKUMAR R SONI                     | NON-PROMOTER | 64,000   |
| 47      | AJAY                                  | NON-PROMOTER | 50,000   |
| 48      | AVINASH V                             | NON-PROMOTER | 36,000   |
| 49      | MANOJ AMLOKCHAND GADIYA               | NON-PROMOTER | 36,000   |
| 50      | S DEVENDRA                            | NON-PROMOTER | 36,000   |
| 51      | <b>RISHAB INTERMEDIATES PVT LTD *</b> | NON-PROMOTER | 30,000   |
| 52      | VIKAS KUMAR GADIYA                    | NON-PROMOTER | 24,000   |
| 53      | H PADMA JAIN                          | NON-PROMOTER | 16,000   |
| 54      | VIJAY RAJ K JAIN                      | NON-PROMOTER | 16,000   |
| 55      | PRITI C KOTHARI                       | NON-PROMOTER | 24,000   |





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| SR. NO. | NAME                                  | CATEGORY     | QUANTITY |  |
|---------|---------------------------------------|--------------|----------|--|
| 56      | DHARA MONIC SHAH                      | NON-PROMOTER | 14,000   |  |
| 57      | JAYANT JAIN                           | NON-PROMOTER | 20,000   |  |
| 58      | VM FINSERV AND ASSET MANAGEMENT *     | NON-PROMOTER | 20,000   |  |
| 59      | D PRAKASH DEVI                        | NON-PROMOTER | 40,000   |  |
| 60      | ASMITHA SRISRIMAL                     | NON-PROMOTER | 20,000   |  |
| 61      | SVAR FAMILY TRUST *                   | NON-PROMOTER | 20,000   |  |
| 62      | PRAKASHBHAI ARVINDBHAI SHAH           | NON-PROMOTER | 30,000   |  |
| 63      | ANURAG PODDAR HUF *                   | NON-PROMOTER | 20,000   |  |
| 64      | VIGNESH KUMAR AGARWAL HUF *           | NON-PROMOTER | 20,000   |  |
| 65      | DEBALINA CHAKRABORTY                  | NON-PROMOTER | 28,000   |  |
| 66      | SUNIL KHETPALIA                       | NON-PROMOTER | 36,000   |  |
| 67      | R S FINANCIAL SOLUTIONS *             | NON-PROMOTER | 34,000   |  |
| 68      | ABHISHEK KOTHARI                      | NON-PROMOTER | 20,000   |  |
| 69      | PAWAN KUMAR JAIN                      | NON-PROMOTER | 10,000   |  |
| 70      | SUJAL KUMAR JAIN                      | NON-PROMOTER | 10,000   |  |
| 71      | UJJWAL JHABAK                         | NON-PROMOTER | 20,000   |  |
| 72      | PINKY AKASHKUMAR                      | NON-PROMOTER | 20,000   |  |
| 73      | VARSHA H JAIN                         | NON-PROMOTER | 70,000   |  |
| 74      | SANDEEP BHANDARI                      | NON-PROMOTER | 75,000   |  |
| 75      | KALPANA MANOJ GOLECHA                 | NON-PROMOTER | 75,000   |  |
| 76      | SUNIL KUMAR GUPTA HUF *               | NON-PROMOTER | 50,000   |  |
| 77      | BALKRISHAN PODDAR                     | NON-PROMOTER | 25,000   |  |
| 78      | K H THAKER                            | NON-PROMOTER | 25,000   |  |
| 79      | MOHAN A GORE                          | NON-PROMOTER | 25,000   |  |
| 80      | CERAMET CONSULTANTS PRIVATE LIMITED * | NON-PROMOTER | 25,000   |  |
| 81      | ARTHY V                               | NON-PROMOTER | 70,000   |  |
| 82      | AVANTIKA SHUKLA                       | NON-PROMOTER | 15,000   |  |
| 83      | MURTAZA HASAN DARIWALA                | NON-PROMOTER | 25,000   |  |
| 84      | KAVITA JAIN                           | NON-PROMOTER | 25,000   |  |
| 85      | VISHNUPRIYA                           | NON-PROMOTER | 15,000   |  |
| TOTAL   |                                       |              |          |  |





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## \* Details of Ultimate Beneficiary Owners:

| SR.<br>NO | NAME OF THE PROPOSED<br>ALLOTTEES  | NO OF<br>EQUITY<br>SHARES | NAME OF ULTIMATE<br>BENEFICIARY OWNERS                               |
|-----------|------------------------------------|---------------------------|--|
| 1         | INVICTA CAPSERV PRIVATE            | 1,50,000                  | HEMANT GADODIA   |
| 2         | PRIVYLIFE SOLUTIONS LLP            | 42,000                    | VAISHALI RAKESH KOTHARI<br>HEENA RAMESH MEHTA.                       |
| 3         | SHAGUN CAPITAL VENTURE             | 74,000                    | SHANKESH V<br>MANAV VIJAYAKUMAR                                      |
| 4         | RISHAB INTERMEDIATES PVT LTD       | 30,000                    | ANIL KUMAR<br>SUNIL KUMAR  |
| 5         | VM FINSERV AND ASSET<br>MANAGEMENT | 20,000                    | CHETAN BHANDARI<br>YOGESH BHANDARI                                   |
| 6         | SVAR FAMILY TRUST                  | 20,000                    | SWAPNIL JATINBHAI SHAH<br>HEMANT ISHWARLAL MODI<br>ANAR SWAPNIL SHAH |
| 7         | ANURAG PODDAR HUF                  | 20,000                    | ANURAG PODDAR  |
| 8         | VIGNESH KUMAR AGARWAL HUF          | 20,000                    | VIGNESH KUMAR AGARWAL  |
| 9         | R S FINANCIAL SOLUTIONS            | 34,000                    | RUPAL J SHAH   |
| 10        | SUNIL KUMAR GUPTA HUF              | 50,000                    | SUNIL KUMAR GUPTA  |
| 11        | CERAMET CONSULTANTS PRIVATE        | 50,000                    | ANIKET MOHAN GORE  |
|           | TOTAL                              | 5,10,000                  |  |





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## NAME / LIST OF INVESTORS ALLOTMENT OF CONVERTIBLE WARRANTS

| Sr. No | Name of the Proposed Allottees | No of<br>Warrants | Category     |
|--------|--------------------------------|-------------------|--------------|
| 1.     | JHANVI KOOLWAL                 | 2,00,000          | PROMOTER     |
| 2.     | MILAN KOOLWAL                  | 2,00,000          | PROMOTER     |
| 3.     | RAAKESH B KULWAL               | 8,38,000          | PROMOTER     |
| 4.     | RENU KOOLWAL                   | 7,00,000          | PROMOTER     |
| 5.     | AYUSHI SETHI                   | 12,000            | NON-PROMOTER |
| 6.     | SANDEEP BHANDARI               | 50,000            | NON-PROMOTER |
| 7.     | M/S GOTHAMCHAND A HUF **       | 2,00,000          | NON-PROMOTER |
| 8.     | MR GUNAVANTH KUMAR HUF **      | 2,00,000          | NON-PROMOTER |
| 9.     | NAMRATHA VIMALCHAND            | 1,00,000          | NON-PROMOTER |
| 10.    | NEHA GUNAVANTH KUMAR           | 1,50,000          | NON-PROMOTER |
| 11.    | HEMANT GADODIA                 | 3,00,000          | NON-PROMOTER |
|        | Total                          | 29,50,000         |              |

\*\* Details of Ultimate Beneficiary Owners:

| Sr. No | Name of the Proposed Allottees | No of<br>Warrants | Name of Ultimate<br>Beneficiary Owners |
|--------|--------------------------------|-------------------|--|
| 1      | M/S GOTHAMCHAND A HUF          | 2,00,000          | A GOTHAMCHAND                          |
| 2      | MR GUNAVANTH KUMAR HUF         | 2,00,000          | G GUNAVANTH KUMAR                      |
| Total  |                                | 4,00,000          |  |





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#### Note 2:

## Details of Shareholding and voting rights of the Investors (One share is equal to one Vote)

| Sr. | NAME                    | POST     |       | Post Preferent                 | ial   |                  |            |
|-----|-------------------------|----------|-------|--------------------------------|-------|------------------|------------|
| No  |                         | PREFEREN | TIAL  | L PREFERENTIAL<br>ALLOTMENT OF |       | Allotment (F     | Post Issue |
|     |                         | ALLOTMEN | Т     |                                |       | of Equity Shares |            |
|     |                         |          |       | EQUITY SHAI                    | RES   | Assuming Full    |            |
|     |                         |          |       |                                |       | Conversion of    |            |
|     |                         |          | L     |                                | L     | into Equity Sha  |            |
|     |                         | HOLDING  | %     | HOLDING                        | %     | HOLDING          | %          |
| 1   | INVICTA CAPSERV PRIVATE | 10,000   | 0.10% | 1,60,000                       | 1.21% | 1,60,000         | 0.99%      |
| 2   | HEMANT GADODIA          | 1,42,000 | 1.38% | 2,42,000                       | 1.82% | 5,42,000         | 3.34%      |
| 3   | MONA PAREKH             | 0        | 0.00% | 1,20,000                       | 0.90% | 1,20,000         | 0.74%      |
| 4   | MEHUL JAYSUKH PAREKH    | 0        | 0.00% | 1,20,000                       | 0.90% | 1,20,000         | 0.74%      |
| 5   | ANITA SINGH             | 0        | 0.00% | 30,000                         | 0.23% | 30,000           | 0.19%      |
| 6   | PUNEET KEDIA            | 0        | 0.00% | 20,000                         | 0.15% | 20,000           | 0.12%      |
| 7   | SANJAY KUMAR AGARWAL    | 0        | 0.00% | 14,000                         | 0.11% | 14,000           | 0.09%      |
| 8   | SUNNY KUMAR JAIN        | 0        | 0.00% | 20,000                         | 0.15% | 20,000           | 0.12%      |
| 9   | SHUCHI ARTH VYAS        | 0        | 0.00% | 20,000                         | 0.15% | 20,000           | 0.12%      |
| 10  | ANIMESH KILLA           | 0        | 0.00% | 18,000                         | 0.14% | 18,000           | 0.11%      |
| 11  | KHUSHI AGARWAL          | 0        | 0.00% | 14,000                         | 0.11% | 14,000           | 0.09%      |
| 12  | BALDEO DAS MOHTA        | 0        | 0.00% | 36,000                         | 0.27% | 36,000           | 0.22%      |
| 13  | MADHU RATHI             | 0        | 0.00% | 20,000                         | 0.15% | 20,000           | 0.12%      |
| 14  | DEEPAK TODI             | 0        | 0.00% | 20,000                         | 0.15% | 20,000           | 0.12%      |
| 15  | VIKAS PAVANKUMAR        | 0        | 0.00% | 40,000                         | 0.30% | 40,000           | 0.25%      |
| 16  | SURINDER GOEL           | 0        | 0.00% | 20,000                         | 0.15% | 20,000           | 0.12%      |
| 17  | RAJ KUMAR BAJORIA       | 0        | 0.00% | 20,000                         | 0.15% | 20,000           | 0.12%      |
| 18  | BANI SHREE BAJORIA      | 0        | 0.00% | 14,000                         | 0.11% | 14,000           | 0.09%      |
| 19  | PAWAN KUMAR AGARWAL     | 0        | 0.00% | 14,000                         | 0.11% | 14,000           | 0.09%      |
| 20  | Sabyasachi Mukherjee    | 0        | 0.00% | 2,40,000                       | 1.81% | 2,40,000         | 1.48%      |





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| Sr.<br>No | NAME                             | PRE<br>PREFERENTIAL<br>ALLOTMENT |          | POST<br>PREFERENTIAL<br>ALLOTMENT OF<br>EQUITY SHARES |       | Post Preferential<br>Allotment (Post Issue<br>of Equity Shares<br>Assuming Full<br>Conversion of Warrants |       |
|-----------|----------------------------------|----------------------------------|----------|---|-------|---|-------|
|           |                                  |                                  | 0/       |   | 0/    | into Equity   |       |
| 01        |                                  | HOLDING                          | <b>%</b> | HOLDING   | %     | HOLDING   | %     |
| 21        |                                  | 0                                | 0.00%    | 14,000  | 0.11% | 14,000  | 0.09% |
| 22        | ASHISH TODI                      | 0                                | 0.00%    | 28,000  | 0.21% | 28,000  | 0.17% |
| 23        | Rohan Lalit Jain                 | 0                                | 0.00%    | 50,000  | 0.38% | 50,000  | 0.31% |
| 24        | Jineshkumar Jayantilal<br>Shah   | 0                                | 0.00%    | 16,000  | 0.12% | 16,000  | 0.10% |
| 25        | Samkit Nahar                     | 0                                | 0.00%    | 22,000  | 0.17% | 22,000  | 0.14% |
| 26        | Akshay Rohit Shah                | 0                                | 0.00%    | 16,000  | 0.12% | 16,000  | 0.10% |
| 27        | Prashantkumar Chimanlal<br>Nahar | 0                                | 0.00%    | 16,000  | 0.12% | 16,000  | 0.10% |
| 28        | Jinay Kushalraj Jagawat          | 0                                | 0.00%    | 22,000  | 0.17% | 22,000  | 0.14% |
| 29        | Ronish Ashok Dhoka               | 0                                | 0.00%    | 14,000  | 0.11% | 14,000  | 0.09% |
| 30        | Kalpana Rajesh Jain              | 0                                | 0.00%    | 28,000  | 0.21% | 28,000  | 0.17% |
| 31        | Pancham Parasmal Jain            | 0                                | 0.00%    | 14,000  | 0.11% | 14,000  | 0.09% |
| 32        | Mayank S Birla                   | 0                                | 0.00%    | 16,000  | 0.12% | 16,000  | 0.10% |
| 33        | Shubh Atish Shah                 | 0                                | 0.00%    | 22,000  | 0.17% | 22,000  | 0.14% |
| 34        | Suhani Rakesh Kothari            | 0                                | 0.00%    | 14,000  | 0.11% | 14,000  | 0.09% |
| 35        | Dilip Raichand Rathod            | 0                                | 0.00%    | 16,000  | 0.12% | 16,000  | 0.10% |
| 36        | Nikhil Arunkumar Kothari         | 0                                | 0.00%    | 14,000  | 0.11% | 14,000  | 0.09% |
| 37        | Chandra Dhariwal                 | 0                                | 0.00%    | 22,000  | 0.17% | 22,000  | 0.14% |
| 38        | Karan Gumanmal Jain              | 0                                | 0.00%    | 22,000  | 0.17% | 22,000  | 0.14% |
| 39        | Kashyap Paresh Sancheti          | 0                                | 0.00%    | 28,000  | 0.21% | 28,000  | 0.17% |
| 40        | Udit Sumermal Jain               | 0                                | 0.00%    | 14,000  | 0.11% | 14,000  | 0.09% |
| 41        | Privylife Solutions LLP          | 0                                | 0.00%    | 42,000  | 0.32% | 42,000  | 0.26% |
| 42        | SHAGUN CAPITAL<br>VENTURE        | 0                                | 0.00%    | 74,000  | 0.56% | 74,000  | 0.46% |
| 43        | M NIRMAL KUMAR                   | 2,000                            | 0.02%    | 66,000  | 0.50% | 66,000  | 0.41% |
| 44        | RAJU RAMESHCHAND<br>LUNAWATH     | 2,000                            | 0.02%    | 66,000  | 0.50% | 66,000  | 0.41% |
| 45        | VIKAS BOHRA                      | 2,000                            | 0.02%    | 66,000  | 0.50% | 66,000  | 0.41% |





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| Sr.<br>No | NAME                               | PRE<br>PREFERENTIAL<br>ALLOTMENT |       | ALLOTMEN<br>EQUITY SHA | POST<br>PREFERENTIAL<br>ALLOTMENT OF<br>EQUITY SHARES |         | itial<br>(Post Issue<br>es<br>I<br>Warrants<br>ares) |
|-----------|------------------------------------|----------------------------------|-------|------------------------|---|---------|--|
|           |                                    | HOLDING                          |       | HOLDING                | %   | HOLDING | %  |
| 46        | PADAMKUMAR R SONI                  | 0                                | 0.00% | 64,000                 | 0.48%   | 64,000  | 0.39%  |
| 47        | AJAY                               | 0                                | 0.00% | 50,000                 | 0.38%   | 50,000  | 0.31%  |
| 48        | AVINASH V                          | 2,000                            | 0.02% | 38,000                 | 0.29%   | 38,000  | 0.23%  |
| 49        | MANOJ AMLOKCHAND<br>GADIYA         | 0                                | 0.00% | 36,000                 | 0.27%   | 36,000  | 0.22%  |
| 50        | S DEVENDRA                         | 2,000                            | 0.02% | 38,000                 | 0.29%   | 38,000  | 0.23%  |
| 51        | RISHAB INTERMEDIATES<br>PVT LTD    | 0                                | 0.00% | 30,000                 | 0.23%   | 30,000  | 0.19%  |
| 52        | VIKAS KUMAR GADIYA                 | 0                                | 0.00% | 24,000                 | 0.18%   | 24,000  | 0.15%  |
| 53        | H PADMA JAIN                       | 0                                | 0.00% | 16,000                 | 0.12%   | 16,000  | 0.10%  |
| 54        | VIJAY RAJ K JAIN                   | 0                                | 0.00% | 16,000                 | 0.12%   | 16,000  | 0.10%  |
| 55        | PRITI C KOTHARI                    | 0                                | 0.00% | 24,000                 | 0.18%   | 24,000  | 0.15%  |
| 56        | DHARA MONIC SHAH                   | 0                                | 0.00% | 14,000                 | 0.11%   | 14,000  | 0.09%  |
| 57        | JAYANT JAIN                        | 0                                | 0.00% | 20,000                 | 0.15%   | 20,000  | 0.12%  |
| 58        | VM FINSERV AND ASSET<br>MANAGEMENT | 0                                | 0.00% | 20,000                 | 0.15%   | 20,000  | 0.12%  |
| 59        | D PRAKASH DEVI                     | 0                                | 0.00% | 40,000                 | 0.30%   | 40,000  | 0.25%  |
| 60        | ASMITHA SRISRIMAL                  | 0                                | 0.00% | 20,000                 | 0.15%   | 20,000  | 0.12%  |
| 61        | SVAR FAMILY TRUST                  | 0                                | 0.00% | 20,000                 | 0.15%   | 20,000  | 0.12%  |
| 62        | PRAKASHBHAI ARVINDBHAI<br>SHAH     | 0                                | 0.00% | 30,000                 | 0.23%   | 30,000  | 0.19%  |
| 63        | ANURAG PODDAR HUF                  | 0                                | 0.00% | 20,000                 | 0.15%   | 20,000  | 0.12%  |
| 64        | VIGNESH KUMAR AGARWAL              | 0                                | 0.00% | 20,000                 | 0.15%   | 20,000  | 0.12%  |
| 65        | DEBALINA CHAKRABORTY               | 0                                | 0.00% | 28,000                 | 0.21%   | 28,000  | 0.17%  |
| 66        | SUNIL KHETPALIA                    | 0                                | 0.00% | 36,000                 | 0.27%   | 36,000  | 0.22%  |
| 67        | <b>R S FINANCIAL SOLUTIONS</b>     | 0                                | 0.00% | 34,000                 | 0.26%   | 34,000  | 0.21%  |
| 68        | ABHISHEK KOTHARI                   | 0                                | 0.00% | 20,000                 | 0.15%   | 20,000  | 0.12%  |





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| Sr.<br>No | NAME                                   | PRE<br>PREFERENTIAL<br>ALLOTMENT |       | POST<br>PREFERENT<br>ALLOTMENT<br>EQUITY SHA | T OF<br>RES | Issue of Equity<br>Assuming Full<br>Conversion of V<br>into Equity Sha | ost<br>Shares<br>Varrants<br>res) |
|-----------|--|----------------------------------|-------|--|-------------|--|-----------------------------------|
|           |  | HOLDING                          | %     | HOLDING                                      | %           | HOLDING  | %                                 |
| 69        | PAWAN KUMAR JAIN                       | 0                                | 0.00% | 10,000                                       | 0.08%       | 10,000   | 0.06%                             |
| 70        | SUJAL KUMAR JAIN                       | 0                                | 0.00% | 10,000                                       | 0.08%       | 10,000   | 0.06%                             |
| 71        | UJJWAL JHABAK                          | 0                                | 0.00% | 20,000                                       | 0.15%       | 20,000   | 0.12%                             |
| 72        | PINKY AKASHKUMAR                       | 0                                | 0.00% | 20,000                                       | 0.15%       | 20,000   | 0.12%                             |
| 73        | VARSHA H JAIN                          | 0                                | 0.00% | 70,000                                       | 0.53%       | 70,000   | 0.43%                             |
| 74        | Sandeep Bhandari                       | 76,000                           | 0.74% | 1,51,000                                     | 1.14%       | 2,01,000   | 1.24%                             |
| 75        | KALPANA MANOJ GOLECHA                  | 0                                | 0.00% | 75,000                                       | 0.57%       | 75,000   | 0.46%                             |
| 76        | SUNIL KUMAR GUPTA HUF                  | 0                                | 0.00% | 50,000                                       | 0.38%       | 50,000   | 0.31%                             |
| 77        | BALKRISHAN PODDAR                      | 0                                | 0.00% | 25,000                                       | 0.19%       | 25,000   | 0.15%                             |
| 78        | K H THAKER                             | 0                                | 0.00% | 25,000                                       | 0.19%       | 25,000   | 0.15%                             |
| 79        | MOHAN A GORE                           | 0                                | 0.00% | 25,000                                       | 0.19%       | 25,000   | 0.15%                             |
| 80        | CERAMET CONSULTANTS<br>PRIVATE LIMITED | 0                                | 0.00% | 50,000                                       | 0.38%       | 50,000   | 0.31%                             |
| 81        | ARTHY V                                | 2,000                            | 0.02% | 72,000                                       | 0.54%       | 72,000   | 0.44%                             |
| 82        | AVANTIKA SHUKLA                        | 0                                | 0.00% | 15,000                                       | 0.11%       | 15,000   | 0.09%                             |
| 83        | MURTAZA HASAN DARIWALA                 | 0                                | 0.00% | 25,000                                       | 0.19%       | 25,000   | 0.15%                             |
| 84        | KAVITA JAIN                            | 0                                | 0.00% | 25,000                                       | 0.19%       | 25,000   | 0.15%                             |
| 85        | VISHNUPRIYA                            | 0                                | 0.00% | 15000  | 0.11%       | 15,000   | 0.09%                             |
| 86        | JHANVI KOOLWAL                         | 0                                | 0.00% | 0  | 0.00%       | 2,00,000   | 1.23%                             |
| 87        | MILAN KOOLWAL                          | 0                                | 0.00% | 0  | 0.00%       | 2,00,000   | 1.23%                             |
| 88        | RAAKESH B KULWAL                       | 6,98,288                         | 6.81% | 6,98,288                                     | 5.27%       | 15,36,288  | 9.48%                             |
| 89        | RENU KOOLWAL                           | 5,74,808                         | 5.60% | 5,74,808                                     | 4.33%       | 12,74,808  | 7.86%                             |
| 90        | AYUSHI SETHI                           | 0                                | 0.00% | 0  | 0.00%       | 12,000   | 0.07%                             |
| 91        | M/S GOTHAMCHAND A HUF                  | 0                                | 0.00% | 0  | 0.00%       | 2,00,000   | 1.23%                             |
| 92        | MR GUNAVANTH KUMAR HUF                 | 40,000                           | 0.39% | 40,000                                       | 0.30%       | 2,40,000   | 1.48%                             |
| 93        | NAMRATHA VIMALCHAND                    | 0                                | 0.00% | 0  | 0.00%       | 1,00,000   | 0.62%                             |
| 94        | NEHA GUNAVANTH KUMAR                   | 0                                | 0.00% | 0  | 0.00%       | 1,50,000   | 0.93%                             |